

Ref: SEBI/BSE/2023-24/033

Date: July 01, 2023

Scrip Code: 973619, 974110, 973643, 973670 and Unlisted NCDs

Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001, India

Subject: Certificate confirming the payment of Interest and Principal obligation pursuant to Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) during the quarter April 2023 to June 2023

Dear Sir/Madam,

Pursuant to Regulation 57(5) of the LODR Regulations, we hereby confirm that the Company has fully honored its obligations towards the payment of interest and the repayment of principal amounts, for all its non-convertible debt securities, falling due during the quarter ended June 30, 2023.

The security wise details of payments are mentioned herein below:

S.No	Name of the Issuer	ISIN	Listed/Unlisted	Due Date	Due Amount (in Rs.)	Record Date	Purpose	Reason for unpaid (If any)
1.	Sonata Finance Private Limited	INE509M07287	Listed	30/05/2023	4,66,93,834.52/-	14/05/2023	Interest Payment	NA
2.	Sonata Finance Private Limited	INE509M07337	Listed	31/05/2023	31,83,887/-	15/05/2023	Interest Payment	NA
					5,00,00,000/-		Principal Payment (Partial Redemption)	
3.	Sonata Finance Private Limited	INE509M07295	Listed	10/06/2023	2,34,75,906/-	25/05/2023	Interest Payment	NA
4.	Sonata Finance Private Limited	INE509M07303	Listed	21/06/2023	2,27,46,575/-	05/06/2023	Interest Payment	NA
5.	Sonata Finance Private Limited	INE509M07352	Unlisted	21/06/2023	1,26,02,740/-	05/06/2023	Interest Payment	NA
6.	Sonata Finance Private Limited	INE509M07329	Unlisted	30/06/2023	1,05,97,275/-	22/06/2023	Interest Payment	NA

Pursuant to Regulation 57(5)(b) of the LODR Regulations, the company further confirms that during the quarter ended June 30, 2023, there was no obligation towards the payment of interest and the repayment of principal amounts, for its Non-Convertible Securities, which remained unpaid upon the close of the quarter.

Request you to take the same on record.

For Sonata Finance Private Limited

Anjali M. Siddiqui
Company Secretary
Membership No. F12612

Regd. Office: II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh India